

What is the Hartley Community Foundation?

The Hartley Community Foundation (HCF) is a charitable foundation created by and for the people of Hartley to receive gifts from individuals, families, corporations, private foundations, and governmental agencies. These gifts are carefully invested and the income from the endowments are used to make grants to public charities that best meet the needs in the Hartley area.

What is the Foundation's Purpose?

The purpose of the HCF is to connect donors who care with causes that matter and to enhance the quality of life in our community.

Who Manages the Foundation?

An Advisory Board representing the varied interests of the Hartley community is responsible for governance.

The Hartley Community Foundation is an affiliate of the Siouxland Community Foundation, which provides administrative and technical assistance.

Who Approves the Grants?

The HCF Advisory Board is charged with carefully reviewing grant proposals and recommending grants to be awarded. Grants support present and emerging needs in the areas of arts and culture, community betterment, education, environment, health, and human services.

The HCF Advisory Board will make grant recommendations based on identified community needs and the applicant's capacity to effectively enhance the quality of life in Hartley.

Why Give Through the Foundation?

The Foundation serves as a vehicle to carry out the charitable objectives of donors and offers distinct advantages.

- ♦ **Simplicity** – One contribution can address a wide range of donor interests to benefit one or a number of county/community needs.
- ♦ **Permanence** – A gift to an endowment fund will continue to provide benefits in perpetuity.
- ♦ **Flexibility** – Donors can realize nearly any charitable intent by choosing from among the variety of fund options offered (see next column) and the variety of assets that can be used to make a gift.
- ♦ **Tax Benefits** – All contributions are deductible to the greatest extent allowed by law.
- ♦ **Shared Interests** – We work with you, the donor, to guarantee that charitable support is distributed according to your intent.

How Can I Give to the Foundation?

You may make a gift of cash, securities, real estate, life insurance, personal property... or by a bequest, trust arrangement, or retirement plan assets. Memorial gifts are also accepted.

Gifts may be sent to **Hartley Community Foundation**, P. O. Box 72, Hartley, IA 51346.



What Fund Options are Available to Donors?

You may contribute to the unrestricted Community Endowment or establish a separate component fund bearing your name or a name of your choosing. All grants will be made in the name of the fund you establish.

- ♦ An **Unrestricted Fund** provides the greatest flexibility to respond to the ever-changing needs in Hartley.
- ♦ A **Designated Fund** allows you to name one or more charitable organizations to perpetually receive grants of income from the special fund you established.
- ♦ A **Field of Interest Fund** allows you to specify a field of personal interest – arts, education, health, youth, or recreation, for example, toward which grants will be directed.
- ♦ A **Donor-Advised Fund** provides you with the opportunity to recommend the charitable organizations to receive grants from your fund.
- ♦ A **Scholarship Fund** may be established to help students pursue post-secondary education or training.
- ♦ An **Agency Endowment Fund** can be established by the organization itself to build a permanent source of support.
- ♦ A **Special Purpose (non-endowed) Fund** can be established to benefit a specific cause or fundraising campaign.

*The Hartley Community Foundation
provides a simple, powerful and highly
personal approach to giving.*

We invite you to create a lasting legacy.

An Invitation

We invite you to find out more about the Hartley Community Foundation and how you may use it to accomplish your philanthropic goals.

You don't have to be wealthy to make a difference. You can have a lasting impact on the quality of life in the Hartley area, right here, right now, and for years to come.

Endow Iowa

Giving through the **Hartley Community Foundation** to the causes and community you care about is rewarding - in more ways than one. Your gift creates lasting good in the community, and the Endow Iowa Tax Credit Program offers generous tax incentives to make it easier for you to give for less.

With Endow Iowa, you can give **and** receive.

When you donate to a permanently endowed fund within the **Hartley Community Foundation**, you're not only helping your neighbors today - you're building a stronger community tomorrow. And while that in itself is rewarding, with Endow Iowa, you'll also get back for giving. Beginning January 1, 2010, you will be eligible to receive a **25%** tax credit for each donation. The tax credit is **in addition** to any federal tax benefits you may qualify for.

The tax credits are available on a statewide *first come, first serve* basis with approximately \$4 million in tax credits available each year.

A gift to the HCF is a gift that will keep on giving . . .

How Can I Get More Information?

Contact:

Connie Olhausen, Advisory Board Chair
(712) 928-2978

Robert Jacobs, Advisory Board Vice-Chair
(712) 928-2369

Lanette Bates, Advisory Board Secretary
(712) 928-2720

Cathy Treimer, Advisory Board Treasurer
(712) 928-2309

Other Advisory Board members:

Dr. Dave Christenson
Dennis Cmelik
Blayne Johnson
Duane Kolpin
Kristy Mills
Lanette Pearson
Ed Robinson
Dr. Mark Schultz
Ronald Sterk
Marjean Westerman

Or contact:

HCF Administrative Office
Attn: Debbie Hubbard
c/o 505 Fifth Street, Suite 412
Sioux City, IA 51101
(712) 293-3303



To connect donors
who care with causes
that matter.

Giving from the Heart...
For good. For ever.



www.siouxlandcommunityfoundation.org/hartley.aspx