

What is the Hartley Community Foundation?

The Hartley Community Foundation (HCF) is a charitable foundation created by and for the people of Hartley to receive gifts from individuals, families, corporations, private foundations, and governmental agencies. These gifts are carefully invested and the income from the endowments are used to make grants to public charities that best meet the needs in the Hartley area.

What is the Foundation's Purpose?

The purpose of the HCF is to connect donors who care with causes that matter and to enhance the quality of life in our community.

Who Manages the Foundation?

An Advisory Board representing the varied interests of the Hartley community is responsible for governance.

The Hartley Community Foundation is an affiliate of the Siouxland Community Foundation, which provides administrative and technical assistance.

Who Approves the Grants?

The HCF Advisory Board is charged with carefully reviewing grant proposals and recommending grants to be awarded. Grants support present and emerging needs in the areas of arts and culture, community betterment, education, environment, health, and human services.

The HCF Advisory Board will make grant recommendations based on identified community needs and the applicant's capacity to effectively enhance the quality of life in Hartley.

Why Give Through the Foundation?

The Foundation serves as a vehicle to carry out the charitable objectives of donors and offers distinct advantages.

- ♦ **Simplicity** - One contribution can address a wide range of donor interests to benefit one or a number of county/community needs.
- ♦ **Permanence** - A gift to an endowment fund will continue to provide benefits in perpetuity.
- ♦ **Flexibility** - Donors can realize nearly any charitable intent by choosing from among the variety of fund options offered (see next column) and the variety of assets that can be used to make a gift.
- ♦ **Tax Benefits** - All contributions are deductible to the greatest extent allowed by law.
- ♦ **Shared Interests** - We work with you, the donor, to guarantee that charitable support is distributed according to your intent.

How Can I Give to the Foundation?

You may make a gift of cash, securities, real estate, life insurance, personal property . . . or by a bequest, trust arrangement, or retirement plan assets. Memorial gifts are also accepted.



What Fund Options are Available to Donors?

You may contribute to the unrestricted Community Endowment or establish a separate component fund bearing your name or a name of your choosing. All grants will be made in the name of the fund you establish.

- ♦ An **Unrestricted Fund** provides the greatest flexibility to respond to the ever-changing needs in Hartley.
- ♦ A **Designated Fund** allows you to name one or more charitable organizations to perpetually receive grants of income from the special fund you established.
- ♦ A **Field of Interest Fund** allows you to specify a field of personal interest – arts, education, health, youth, or recreation, for example, toward which grants will be directed.
- ♦ A **Donor-Advised Fund** provides you with the opportunity to recommend the charitable organizations to receive grants from your fund.
- ♦ A **Scholarship Fund** may be established to help students pursue post-secondary education or training.
- ♦ An **Agency Endowment Fund** can be established by the organization itself to build a permanent source of support.
- ♦ A **Special Purpose (non-endowed) Fund** can be established to benefit a specific cause or fundraising campaign.

The Hartley Community Foundation provides a simple, powerful and highly personal approach to giving.

We invite you to create a lasting legacy.

An Invitation

We invite you to find out more about the Hartley Community Foundation and how you may use it to accomplish your philanthropic goals.

You don't have to be wealthy to make a difference. You can have a lasting impact on the quality of life in the Hartley area, right here, right now, and for years to come.

Introducing Endow Iowa

We are pleased to introduce **ENDOW IOWA** – helping us build endowments to provide long-term benefits and enhance the quality of life for the citizens of Hartley.

The purpose of the **Endow Iowa** legislation is to encourage individuals and businesses to invest in their communities by giving through qualified community foundations such as the Hartley Community Foundation.

As an incentive, donors making a charitable gift after January 1, 2005 to a permanent endowment fund within the Hartley Community Foundation are eligible to apply for a **tax credit**.

The **tax credit** is equal to 20% of the gift amount (limited to \$100,000 per taxpayer) in addition to federal and state income tax deductions for charitable gifts. Tax credits are issued by the State on a “*first come, first serve*” basis with \$2 million in tax credits available each year.

A gift to the HCF is a gift that will keep on giving . . .

How Can I Get More Information?

Contact:

Lynn Evans, Advisory Board Chair
(712) 928-2022

Keith Weber, Advisory Board Vice-Chair
(712) 928-2119

Cathy Treimer, Advisory Board Treasurer
(712) 928-6815

Other Advisory Board members:

Lanette Bates
Dennis Cmelik
Robert Jacobs
Duane Kolpin
Kristy Mills
Connie Olhausen
Lanette Pearson
Ronald Sterk
Marjean Westerman

Or contact:

HCF Administrative Office
Attn: Debbie Hubbard
c/o 505 Fifth Street, Suite 412
Sioux City, IA 51101
(712) 293-3303



www.siouxlandcommunityfoundation.org/hartley.aspx



To connect donors
who care with causes
that matter.

Giving from the **Heart** . . .
For **good**. For **ever**.