

Yes, I/we want to support the charitable efforts of the Wakefield Community Foundation for the betterment of the community.

Donor Name(s): _____ Phone: _____
Address: _____
 Enclosed is a check in the amount of: \$25.00 for one member \$50.00 for two members
 Enclosed is a gift to the Wakefield Community Foundation Endowment in the amount of \$ _____
 I am interested in learning more about financial and estate planning. Please contact me about a complimentary seminar.
 I am interested in setting up a scholarship or a fund to support a specific cause in Wakefield. Please contact me.
 I would like to make a donation to the Book of Memory.
Donation is made in: memory honor of _____
Please send a letter acknowledging this donation (no mention of amount) to: _____

Please make checks payable to the **Wakefield Community Foundation** and send along with this form to:
Wakefield Community Foundation • c/o WCF Administrative Office • 505 Fifth Street, Suite 412 • Sioux City, IA 51101

Thank you for your support! All gifts are tax deductible to the greatest extent allowed by law.

Wakefield Community Foundation Board of Directors

The Board of Directors is composed of volunteer community representatives. The voting members of the organization elect the members of the Board. For additional information contact:

- Leslie Bebee..... (402) 287-2538
- Mark Bejot (402) 287-2012
- Laura (Barelman) Dendinger (402) 369-0110
- Paul Eaton..... (402) 287-2278
- Theresa Miner (402) 287-2419
- Mike Pommer (402) 287-2060
- Kenny Thomsen..... (402) 287-2518
- Ron Wenstrand..... (402) 287-2338

Speaker's Bureau

If you or your organization would like a presentation on the Wakefield Community Foundation or benefits of making charitable donations, please feel free to contact Laura Dendinger.



c/o WCF Administrative Office
505 Fifth Street, Suite 412
Sioux City, IA 51101
Phone: 712-293-3303

www.siouxlandcommunityfoundation.org/wakefield.aspx

The WCF is an affiliate of the Siouxland Community Foundation which provides administrative and technical assistance.

Wakefield Community Foundation

Come grow with us
in service to Wakefield!

We invite you to create a lasting legacy.



Serving Wakefield . . .
For **good**. For **ever**.

Foundation Beginnings

The Wakefield Community Foundation (WCF) was organized by a group of forward-looking citizens of the Wakefield community in November 1993, as a non-profit, tax-exempt corporation. Since 1993 the foundation has been active collecting funds, maintaining a Book of Memory for the beloved ones of donors. In 1998-2001 the Foundation achieved a milestone when, together with the Wakefield Community Club and other local groups, we raised money and installed new playground equipment at Graves Park, Double Play Park at Eaton Field, and at the Wakefield Community Schools.

Mission Statement

The mission of the Wakefield Community Foundation is to enhance the quality of life for Wakefield citizens. The Foundation will address current community needs and invest in the future of Wakefield by raising, managing, and distributing funds for charitable purposes in the areas of cultural, community betterment, health, educational, and human services.

What is the Wakefield Community Foundation?

The WCF is a charitable foundation created by and for the people of Wakefield to receive gifts from individuals, families, corporations, private foundations, and governmental agencies. These gifts are carefully invested for maximum return and growth, and the income from the endowment is used to make grants for community projects.

Donor Options

You may contribute to the unrestricted Endowment Fund, Discretionary Grants Fund (supported by membership fees) or establish a separate component fund bearing your name or a name of your choosing. All grants will be made in the name of the fund you establish.

- An **Unrestricted Fund** provides the greatest flexibility to respond to the ever-changing needs in Wakefield.
- A **Designated Fund** allows you to name one or more charitable organizations to perpetually receive grants of income from the special fund you established.
- A **Field of Interest Fund** allows you to specify a field of personal interest – arts, education, health, youth, or recreation, for example, toward which grants will be directed.
- A **Donor-Advised Fund** provides you with the opportunity to recommend the charitable organizations to receive grants from your fund.
- A **Scholarship Fund** may be established to help students pursue post-secondary education or training.
- An **Agency Endowment Fund** can be established by the organization itself to build a permanent source of support.
- A **Special Purpose (non-endowed) Fund** can be established to benefit a specific cause or fund-raising campaign.



Charitable Giving

The Foundation serves as a vehicle to carry out the charitable objectives of donors and offers distinct advantages.

Simplicity - One contribution can address a wide range of donor interests to benefit one or a number of community needs.

Permanence - A gift to an endowment fund will continue to provide benefits in perpetuity.

Flexibility - Donors can realize nearly any charitable intent by choosing from among the variety of fund options offered (see next column) and the variety of assets that can be used to make a gift.

Tax Benefits - All contributions are deductible to the greatest extent allowed by law.

Shared Interests - We work with you, the donor, to guarantee that charitable support is distributed according to your intent.

Ways to Give

You may make a gift of cash, securities, real estate, life insurance, personal property . . . or by a bequest, trust arrangement, or retirement plan assets. Memorial gifts are also accepted.

Contributions to endowed funds are never spent. Only the investment income is used for making grants and scholarships. Thus a contribution to an endowment fund is a gift that will perpetually benefit the community.

The WCF Board of Directors has nicknamed the Wakefield Endowment Fund, “the community savings account”, recognizing that it is necessary to invest today in the Wakefield community in order to develop a secure and prosperous tomorrow.

"How wonderful it is that nobody needs to wait a single moment before starting to improve the world." Anne Frank