

An Invitation

We invite you to learn more about the Clay County Community Foundation.

For more information, contact:

Kevin Robinson, Pres. (Spencer) 712-262-6787
Dave Rayner, Vice Pres. (Royal) 712-933-5511
Connie Goeken, Sec. (Everly) 712-834-2387
John Zulk, Treasurer (Spencer) 712-262-8801
Baxter Ankerstjerne (Peterson) 712-295-7562
Bruce Hanson (Webb) 712-838-4416
Anna Harmon (Everly) 712-834-2891
David Jacobsen (Spencer) 712-240-5253
Norman Pixler (Spencer) 712-580-3242
Dan Skelton (Sioux Rapids) 712-283-2110

The Clay County Community Foundation provides a simple, powerful and highly personal approach to giving.

You can have a lasting impact on the quality of life in Clay County, right here, right now, and for years to come.

We invite you to partner with the Foundation to create a lasting legacy.

The Clay County Community Foundation website can be found at
<http://locator.iowacommunityfoundations.org/page11011.cfm>

Clay County Community Foundation
C/O PO Box 908
Spencer IA 51301

Clay County Community Foundation

*Created By and For the People
of Clay County, Iowa
to Connect Donors Who Care
with Causes That Matter*



**A Solid Foundation
for Clay County's
Future**

For good. For ever.

What is the Clay County Community Foundation?

The community foundation is a public, tax-exempt organization created by and for the people of Clay County that receives gifts from individuals, families, corporations, private foundations, and governmental agencies. These gifts are carefully invested for maximum return and growth. The income from the endowments is used to make grants to public charities that best meet the needs of Clay County.

What is the Foundation's purpose?

The purpose of the county-wide community foundation is to connect donors who care with causes that matter and to serve as a trusted resource for addressing issues that impact the quality of life in our county.

Who manages the Foundation?

A Board of Directors representing the varied interests of Clay County is responsible for governing the foundation.

The Clay County Community Foundation is an affiliate of the Siouxland Community Foundation, which provides administrative and technical assistance.

Who awards on the grants?

The Clay County Community Foundation Board of Directors makes grant recommendations based on donor wishes, county needs, and the proposing organization's capacity to provide effective service to the people of Clay County.

The Clay County Community Foundation Board of Directors carefully reviews grant proposals and makes recommendations for grant awards. Grants support present and emerging needs in the areas of community betterment, education, health, arts and culture, and human services.

Why give through the Foundation?

The foundation serves as a vehicle to carry out the charitable objectives of donors and offers distinct advantages.

- **Simplicity** – One contribution can address a wide range of donor interests to benefit one or a number of county needs.
- **Permanence** – A gift to an endowment fund will continue to provide benefits in perpetuity.
- **Flexibility** – Donors can realize nearly any charitable intent by choosing from among the variety of fund types offered by the Foundation and the variety of assets that can be used to make a gift.
- **Tax Benefits** – All contributions to the Foundation are deductible to the greatest extent allowed by law.
- **Shared Interests** – We work with you, the donor, to guarantee that funds are distributed according to your intent.

How can I give to the Foundation?

You may make a gift of securities, real estate, life insurance, personal property, cash... or by a bequest, trust arrangement, or retirement plan assets. Memorial gifts are also accepted.

What types of funds can be established?

- An **Unrestricted Fund** provides the foundation with the greatest flexibility to respond to the ever-changing needs of Clay County.
- A **Designated Fund** allows you to name one or more charitable organizations to perpetually receive grants of income from the fund you established.
- A **Field of Interest Fund** allows you to specify a field of personal interest – arts, education, health, youth, or recreation, for example, toward which grants will be directed.
- A **Donor-Advised Fund** provides you with the opportunity to recommend the charitable organizations to receive grants from your fund.
- A **Scholarship Fund** may be established to help students pursue post-secondary education or training.
- An **Agency Endowment Fund** can be established by the organization itself to build a permanent source of support.
- A **Special Purpose (non-endowed) Fund** can be established to benefit a specific cause or fundraising campaign.

Where do I send my contribution?

John Zulk, Treasurer
Clay County Community Foundation
C/O PO Box 908
Spencer IA 51301

Contributions are tax-deductible to the maximum extent allowed by law.